

Gas Goes Green Poll Results

Current run (last updated May 14, 2020 12:17pm)

9

Polls

112

Participants

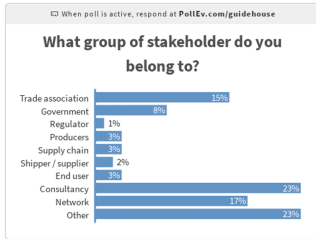
105

Average responses



Average engagement

What group of stakeholder do you belong to?



Response options	Count	Percentage
Trade association	15	15%
Government	8	8%
Regulator	1	1%
Producers	3	3%
Supply chain	3	3%
Shipper / supplier	2	2%
End user	3	3%
Consultancy	23	23%
Network	17	17%
Other	23	23%

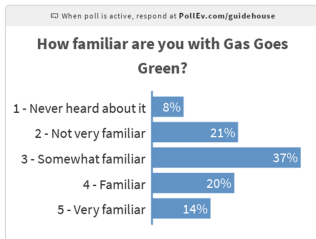


Engagement

98

Responses

How familiar are you with Gas Goes Green?



Response options	Count	Percentage
1 - Never heard about it	8	8%
2 - Not very familiar	22	21%
3 - Somewhat familiar	38	37%
4 - Familiar	21	20%
5 - Very familiar	15	14%

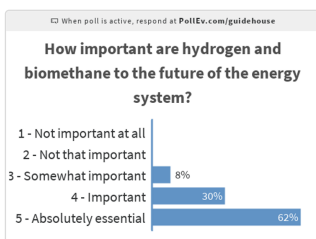


Engagement

104

Responses

How important are hydrogen and biomethane to the future of the energy system?



Response options	Count	Percentage
1 - Not important at all	0	0%
2 - Not that important	0	0%
3 - Somewhat important	7	8%
4 - Important	28	30%
5 - Absolutely essential	57	62%

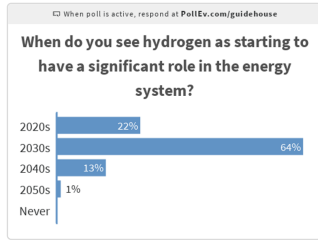


Engagement

92

Responses

When do you see hydrogen as starting to have a significant role in the energy system?



Response options	Count	Percentage
2020s	22	22%
2030s	65	64%
2040s	13	13%
2050s	1	1%
Never	0	0%

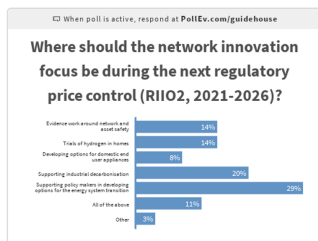


Engagement

101

Responses

Where should the network innovation focus be during the next regulatory price control (RIIO2, 2021-2026)?



Response options	Count	Percentage
Evidence work around network and asset safety	21	14%
Trials of hydrogen in homes	21	14%
Developing options for domestic end user appliances	12	8%
Supporting industrial decarbonisation	29	20%
Supporting policy makers in developing options for the energy system transition	43	29%
All of the above	17	11%
Other	5	3%

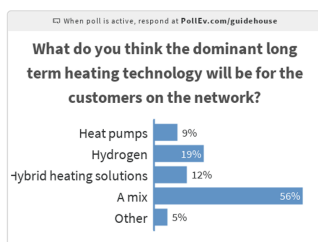


Engagement

148

Responses

What do you think the dominant long term heating technology will be for the customers on the network?



Response options	Count	Percentage
Heat pumps	7	9%
Hydrogen	15	19%
Hybrid heating solutions	10	12%
A mix	45	56%
Other	4	5%

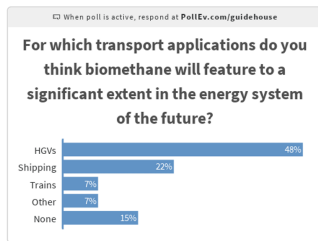


Engagement

81

Responses

For which transport applications do you think biomethane will feature to a significant extent in the energy system of the future?

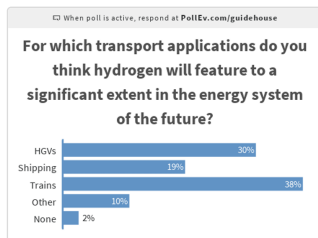


Response options	Count	Percentage
HGVs	54	48%
Shipping	25	22%
Trains	8	7%
Other	8	7%
None	17	15%

71% Engagement

112 Responses

For which transport applications do you think hydrogen will feature to a significant extent in the energy system of the future?

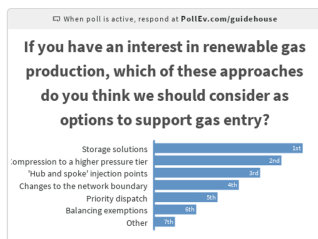


Response options	Count	Percentage
HGVs	49	30%
Shipping	31	19%
Trains	61	38%
Other	17	10%
None	4	2%

73% Engagement

162 Responses

If you have an interest in renewable gas production, which of these approaches do you think we should consider as options to support gas entry?



Response options	Rank
Storage solutions	1st
Compression to a higher pressure tier	2nd
'Hub and spoke' injection points	3rd
Changes to the network boundary	4th
Priority dispatch	5th
Balancing exemptions	6th
Other	7th

38% Engagement

43 Responses